**Market Notice**

**Date: 31 May 2012**

**Subject:** New Financial Instrument Listing

***(Transnet SOC Limited –“TSP132”)***

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The JSE Limited has granted a listing to ***Transnet SOC Ltd under their Domestic Medium-Term Note and*** Commercial Paper (“CP”) Programme dated 25 October 2011.

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 31,818,000,000.00

**Bond Code** TSP132

**Nominal Issued** R 200,000,000.00

**Issue Price** 97.14922%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 29 November 2012

**Books Close** 24 November 2012

**Interest Date(s)** 29 November 2012

**Last Day to Register** 23 November 2012

**Issue Date** 31 May 2012

**Date Convention** Following

**Interest Commencement Date** 31 May 2012

**First Interest Date** 29 November 2012

**ISIN No.** ZAG000095878

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Mark Tannous Transnet Limited (011) 220 3200

Kea Sape JSE (011) 520 7603

Diboko Ledwaba JSE (011) 520 7222